

Texas Capital Bank is #1 in Business Loan Growth Over the Past 5 Years.*

LOAN STAR

We've outpaced the largest banks in the country, which speaks volumes about both our financial strength and our unwavering commitment to helping businesses and communities prosper. Last quarter, we financed everything from acquisitions to manufacturing facilities to working capital loans including:

\$57,300,000 *Sole Lead Arranger*

CALL CENTER

\$15,000,000

ENGINEERING SERVICES

\$5,363,000

SPORTS INSTRUCTION

\$1,900,000 *SBA 7(a) Loan*

BUILDING MATERIALS SUPPLIER

\$10,925,000

LICENSED SOCK MANUFACTURER

\$80,000,000 *Sole Lead Arranger*

SELF-STORAGE & REAL ESTATE

\$1,860,000 *SBA 7(a) Loan*

COMPUTER PROGRAMMING

\$4,000,000

CAMERA RETAILER

\$1,400,000

WINDOW & DOOR MANUFACTURER

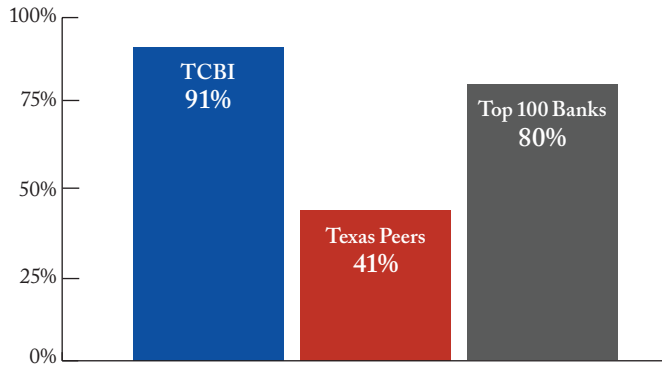
\$802,400 *SBA 7(a) Loan*

RESTAURANT

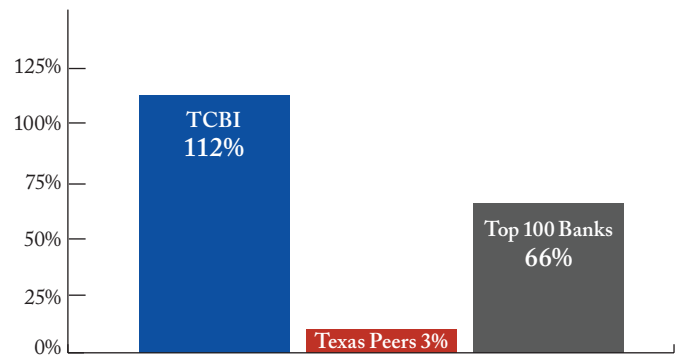
*Sources: SNL Bank Database and Bloomberg

Q1-2019 FINANCIAL UPDATE

Loan Growth – 5 Years

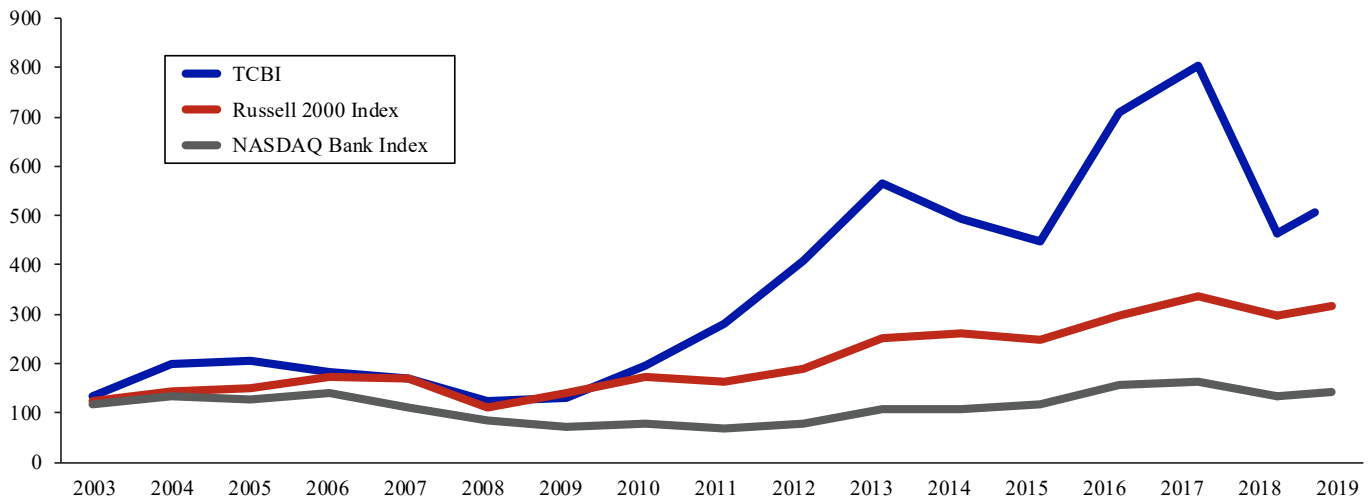


Deposit Growth – 5 Years



Source: SNL: Q1 2015 to Q1 2019. Represents growth in loans held for investment (LHI), excluding mortgage finance.

TCBI Stock Performance



Source: Bloomberg from TCBI IPO Date to March 31, 2019.

Ranked in *Forbes* Best Banks in America
 Top 50 U.S. banks by market cap
 Top 100 FDIC banks in the U.S. by asset size
 Greenwich Excellence Award Middle Market Banking Regional Winner

Texas Capital Bank, N.A. is a commercial bank that delivers highly customized financial services to businesses across the country. Texas Capital Bank, N.A. is a wholly-owned subsidiary of Texas Capital Bancshares, Inc. (NASDAQ®: TCBI) and is consistently recognized as one of *Forbes*' Best Banks in America. Member FDIC.