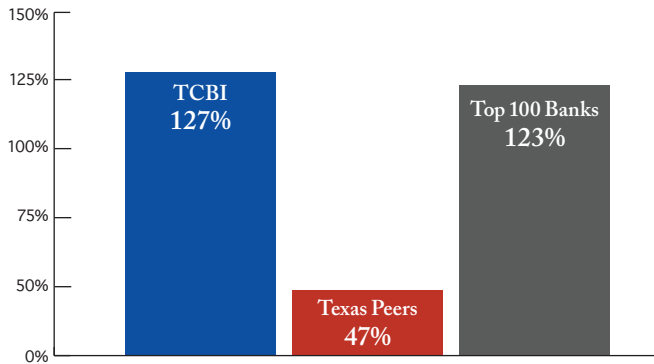


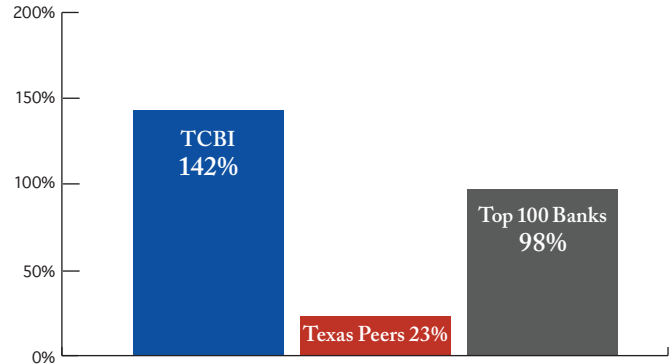
Q1-2018 FINANCIAL UPDATE

We've outpaced the largest banks in the country, which speaks volumes about both our financial strength and our unwavering commitment to helping businesses and communities prosper.

Loan Growth – 5 Years

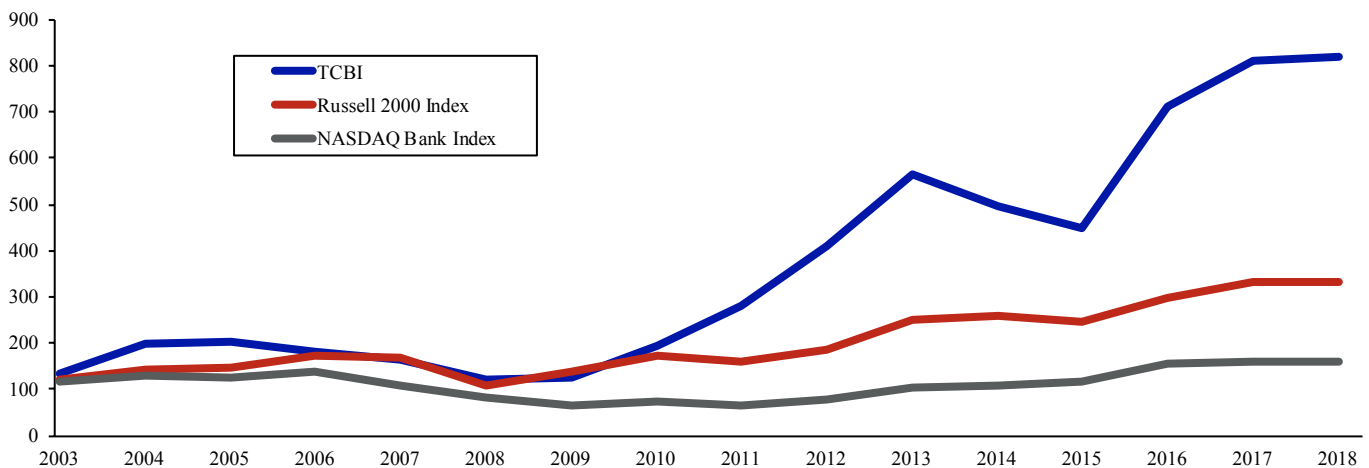


Deposit Growth – 5 Years



Source: SNL: Q1 2013 to Q1 2018. Represents growth in loans held for investment (LHI), excluding mortgage finance.

TCBI Stock Performance



Source: Bloomberg from TCBI IPO Date to March 31, 2018.

Ranked in *Forbes* Best Banks in America for three consecutive years
 Top 50 U.S. banks by market cap
 Top 100 FDIC banks in the U.S. by asset size
 Greenwich Excellence Award Middle Market Banking Regional Winner 2016

Texas Capital Bank, N.A. is a commercial bank that delivers highly personalized financial services to businesses and entrepreneurs. We are headquartered in Texas and work with clients throughout the state and across the country. Texas Capital Bank is a wholly owned subsidiary of Texas Capital Bancshares, Inc., which is traded on NASDAQ® under the symbol TCBI.